

INFORMATION TECHNOLOGY SERVICES BRANCH  
STATUS REPORT  
December 14, 2007

	Task	Start	Finish	Status	Risks/Issues
1	Pension System Resumption (PSR) Project	02/09/05	09/30/09	<ol style="list-style-type: none"> <li>1. The Project Schedule continues to present challenges. Several options for corrective action were proposed to the Project Governance groups for consideration; the impact of each is being assessed.</li> <li>2. Design is well underway. The General Design deliverable for Blocks 4, 6, 7, 8 and 9 is in progress, focusing on health, benefits, and contribution reporting; staff has participated in more than 160 design meetings. Additionally, the Detailed Design for Block One, Demographics, was completed and approved in November.</li> <li>3. The Security Plan for the PSR solution was approved by key stakeholders, including CalPERS' Information Security Office. This Plan identifies the industry best practices that, in accordance with CalPERS' policies and procedures, will be incorporated into the new system. Detailed implementation steps will be developed over the next several months.</li> </ol>	<ol style="list-style-type: none"> <li>1. Planned implementation date at risk due to issues related to schedule slippage.</li> </ol>

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2	Enterprise Management Billing, Accounts Receivable and Collections (EMBARC) Project	05/01/05	Revised schedule <del>10/15/07</del> 02/19/08	<ol style="list-style-type: none"> <li>1. A revised work plan was presented to and approved by the Steering Committee on 11/16/07; the new implementation date is 02/19/08.</li> <li>2. Final Customer Acceptance Testing (CAT) commenced on 11/26/07. Assuming no testing occurs between 12/21/07 and 01/04/08, this final eight week cycle is scheduled for completion at end of January.</li> <li>3. The Steering Committee has implemented a formal escalation process to ensure the timely resolution of incidents encountered during this last testing cycle in an effort to minimize schedule risk.</li> </ol>	<ol style="list-style-type: none"> <li>1. Identification of additional critical incidents could further impact plans for completing CAT.</li> </ol>
3	IT Innovation			<ol style="list-style-type: none"> <li>1. Exploring "green" technologies to enable energy and operational efficiencies across CalPERS data centers while improving equipment utilization, reducing downtime and providing comprehensive operational visibility.</li> </ol>	<ol style="list-style-type: none"> <li>1. None to report</li> </ol>